

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
Alexandria Division

IN RE:

**Oasis Vineyards, Inc.**

**Case No. 08-17750-RGM**

Debtor

(Chapter 11)

**ORDER OF CONVERSION FROM CHAPTER 11 TO CHAPTER 7**

Upon the Motion of the United States Trustee to Dismiss or Convert to a Chapter 7, or in the Alternative to Dismiss this Chapter 11 case, good cause having been shown, it is hereby **ORDERED** that:

1. This case is converted to one under Chapter 7 of Title 11 of the United States Code;
2. The debtor(s) in the Chapter 11 case shall file with the Court a final report and account as required by Bankruptcy Rule 1019(5) and Local Rule 1017-1(D) within **thirty (30) days** of the entry of this order, with copy to be mailed to the United States Trustee;
3. *If original case filed on or after October 17, 2005* The debtor(s), pursuant to Interim Procedure 1007-1(A) and Interim Bankruptcy Rule 1007(b)(4), shall file with the Court within **fifteen (15) days** after the conversion of this case a Chapter 7 Statement of Current Monthly Income and Means Test Calculation, Official Form B22A.
4. The debtor(s) shall file with the Court within fifteen (15) days after the conversion of this case as applicable, either:
  - (a) a schedule of unpaid debts incurred after the commencement of the original case, and a list of creditors in the format required by the Clerk's Office, **or**
  - (b) a certification that no unpaid debts have been incurred since the commencement of this case.
5. If the Chapter 11 plan had been confirmed, the debtor(s), pursuant to Bankruptcy Rule 1019 (5), shall file with the court within **forty-five (45) days** of the entry of this order as applicable, either:
  - (a) a schedule of property not listed in the final report and account acquired after filing of the original petition but before entry of the conversion order and a schedule of executory contracts and unexpired leases entered into or assumed after the filing of the original petition but before entry of the conversion order or
  - (b) a certification that the lists, schedules and statements already filed

accurately reflect the debtor's financial affairs as of the date the case was converted;

6. The debtor(s) shall file with the Court a Statement of Intention with respect to secured property, if required, within **thirty (30) days** of the entry of this order or before the first date set for the meeting of creditors in the converted case, whichever is earlier.

7. The debtor(s) shall appear and testify, at the date and time set by the Clerk of this Court, at the section 341 meeting of creditors in the converted case.

It is further **ORDERED** that the automatic dismissal provisions of the local rules shall not apply to this converted case, and failure of the debtor(s) to abide by terms of this Order may result in the issuance of an Order to Show Cause directed to the debtor(s) and principals of the debtor(s).

The Clerk shall forward a copy of this order to the debtor(s), the attorney for the debtor(s), the Chapter 11 Trustee, if any, and the United States Trustee.

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DATE

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STEPHEN S. MITCHELL  
BANKRUPTCY JUDGE

I ASK FOR THIS:

/s/ Frank J. Bove

Frank J. Bove, Attorney  
V.S.B. #32052  
Office of the U. S. Trustee  
115 S. Union Street, Suite 210  
Alexandria, VA 22314  
(703) 557-7176

cc:

Serve Electronically:

U. S. Trustee c/o Frank J. Bove, Esq. at: [frank.j.bove@usdoj.gov](mailto:frank.j.bove@usdoj.gov)  
Thomas O. Murphy: [t.murphy@verizon.net](mailto:t.murphy@verizon.net)

Serve by Mail:

Oasis Vineyards, Inc.  
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All creditors